



18002 Cowan Irvine, CA 92614  
 Fax: (714) 437-1142 Attn: Flex Department

**SECTION 125  
 FLEXIBLE  
 SPENDING**

**REIMBURSEMENT REQUEST FORM**

Employer Name _____		Branch Location _____	Group Number _____
Employee's Last Name _____	First _____	M.I. _____	Birthdate _____ / _____ / _____
Address _____ Street _____			<input type="checkbox"/> Male <input type="checkbox"/> Female
			Social Security Number _____

CHECK HERE IF NEW

City _____	State _____	Zip _____	If Name Change, Give Former Name _____
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**I. Health Flexible Spending Account**

**Other Medical Expenses**

**Amounts**

- 1. Deductibles / Coinsurance \$ \_\_\_\_\_
  - 2. Unreimbursed Medical Expenses \$ \_\_\_\_\_
  - 3. Unreimbursed Dental Expenses \$ \_\_\_\_\_
  - 4. Unreimbursed Vision Expenses \$ \_\_\_\_\_
  - 5. Other \_\_\_\_\_ \$ \_\_\_\_\_
- TOTAL AMOUNT REQUESTED** \$ \_\_\_\_\_

EBA&M USE ONLY

SUPPORTING DOCUMENTATION MUST BE ATTACHED TO VALIDATE ALL REIMBURSEMENT SUBMISSIONS. DOCUMENTATION MUST BE A COPY OF THE A RECEIPT WHICH INDICATES THE PERFORMANCE AND PAYMENT OF THIS SERVICE, OR A COPY OF AN EXPLANATION OF BENEFITS (EOB) FORM FROM HEALTH CARRIER. ACCOUNT BALANCE STATEMENTS CANNOT BE ACCEPTED. YOU MUST SUBMIT AN ITEMIZED RECEIPT OR EOB.

**II. Dependent Care Flexible Account**

Dependent Name(s)	Relationship	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____

DEPENDENT INFORMATION MUST BE COMPLETED FOR REIMBURSEMENT TO BE PROCESSED.

Daycare Provider Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Tax I.D. or Social Security # \_\_\_\_\_

Daycare Provider's Signature	Date	Amounts Paid
		\$ _____
		\$ _____
		\$ _____
		\$ _____

I hereby certify that the information in this voucher is correct and that I have not previously received reimbursement for these charges from this or any other plan of coverage. I understand that these expenses may not be claimed for credit or deduction on my personal income tax return.

Signature \_\_\_\_\_ Date \_\_\_\_\_